

Ask the right questions....

NBQ

Each and every participant in the beef supply chain needs to answer the following question....



HOW DO I (WE) DELIVER BEST IN WORLD PRODUCTS AND SERVICES?

Seriously, is anything else really worth the effort?



NBQA



Key Action Steps....

- Clarify the definition of words, phrases and concepts that define value in the industry and then communicate them broadly (root cause of our communication problems within the supply chain and ultimately with consumers).
- Build a proactive strategy based on the recognition that <u>quality encompasses both</u> <u>product and process</u> (root cause of future demand loss).



Key Action Steps

Embrace Continuous Improvement

The productivity of people requires continuous learning, as the Japanese have taught us. It requires adoption in the West of the specific Japanese Zen concept where one learns to do better what one already does well.

Peter Drucker

Intense Quality Focus: NO EXCUSES. JUST UNRELENTING EFFORT!





| Factor | Difference |
|------------------------------------|------------|
| Absenteeism | 37% less |
| Staff turnover | 25% less |
| Safety failures | 49% fewer |
| Quality failures (defect rate) | 60% lower |
| Customer satisfaction | 12% higher |
| Productivity | 18% higher |
| Profitability | 12% higher |
| "Pride of ownership" = SUCCESS!!!! | |
| Source- Gallup | |

Communicate the story







It's time for courage not spin!

We can't afford to be selectively transparent!

We must evaluate decisions, processes, inputs and technologies by asking three questions.....

- a. Will this decision affect eating satisfaction?
- b. Does this decision improve product integrity and thus consumer trust?
- c. Will I be proud to make this part of the beef story?



Where from here....

- These results should be the central to the decision making of NCBA, CBB, the Federation of State Beef Councils and all who desire a dynamic and profitable beef supply chain in the future.
- The data set is large, complex, and detailed.
 Mining, understanding and leveraging the information for progress is essential.



"If we don't take advantage of becoming customer-oriented, we'll just be one more generation that missed the opportunity. The food business climate is one of impatient customers and aggressive marketers. What you decide here will determine the direction the industry takes."

Chuck Schroeder, 2000



Two options in business....



We can get it right!





We can explain to customers, clients, and critics why we didn't!



The Choice Is Yours!



Will you take the baton?



